



SPEAKER BIO

SARAH PARKER



Sarah spearheads the Hartland's defined contribution thought leadership and authors Fiduciary Focus. Prior to joining the firm in 2010, Sarah worked as an Institutional Investment Analyst for Charles Schwab in Richfield, Ohio. She completed investment manager research, ongoing manager due diligence, and prospective and current client investment consulting for the retirement marketplace. Sarah is a MBA graduate from Case Western Reserve University's Weatherhead School of Management with a concentration in Finance. She received her BA in Finance from Cleveland State University with Honors. She co-chairs Hartland's Women's Initiative (HEELS) and became a Shareholder in 2017.

As a Senior Managing Director, Sarah serves institutional clients, reviewing monthly and quarterly performance results, investment goals and objectives, asset allocation, investment policy statements, and manager searches and due diligence. Sarah's clients include endowments, foundations, hospitals, insurance companies, and corporate retirement plans.

Sarah is an active member of Dress for Success Cleveland. Personally, she enjoys cooking, traveling to warmer weather, and spending time with her two young children and husband.